

**2023 GOAL Tax Credit Form**

Complete this Form to authorize GOAL to submit your application to DOR for a 2023 Tax Credit

**Tax Credit Limits Based on Filing Status have been expanded, effective in 2023!**

Select Tax Filing Status	Previous Limit	New Limit
<input type="checkbox"/> Single Filer	\$1,000	\$2,500
<input type="checkbox"/> Married Separate Filer	\$1,250	\$2,500
<input type="checkbox"/> Married Joint Filer	\$2,500	\$5,000
<input type="checkbox"/> Pass-Through Owner (not making HB 149 election)	\$10,000	\$25,000
<input type="checkbox"/> C Corp, Trust, or Pass-Through electing to pay tax at the entity level (HB 149)	75% of annual tax liability	

Taxpayer's Name: \_\_\_\_\_

SSN: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_

SSN: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

E-mail: \_\_\_\_\_

Contribution Amount: \_\_\_\_\_ 75% of estimated GA income tax liability: \_\_\_\_\_  
*(for C Corps, Trusts and Electing Pass-Through Entities)*

Designated School: \_\_\_\_\_

**Owner of Pass-Through Entity NOT paying tax at the entity level Only:**

- 1) Who listed above is the pass-through entity owner? \_\_\_\_\_
- 2) Are you a  Single,  Married Joint or  Married Separate Tax Filer?
- 3) Please list owner's estimated 2023 net income from pass-through ownership: \_\_\_\_\_
- 4) If a Married Joint Filer, do both spouses have pass-through ownership?  Yes  No
- 5) If Yes, please list spouse's estimated 2023 net income from pass-through ownership: \_\_\_\_\_
- 6) Name of Pass-Through Entity \_\_\_\_\_

**Please keep me informed about legislative developments.**

Please keep me informed if there is any legislative activity surrounding this program in 2023, so that I may reach out to my legislators as needed.

**Authorization:**

- I authorize my designated school to submit my application online to GOAL on my behalf, using the information provided on this form.
- I authorize GOAL to submit my 2023 GOAL Form to the GA DOR, I commit to making payment in 2023, and to funding my full approved contribution amount within 60 days of DOR approval.

*Please note, the DOR requires electronically filed tax returns in order to claim many Georgia income tax credits, including the Qualified Education Expense credit.*